

Student Financial Management and Investment Workshop

Venue: LG106, K.K. Leung Building
Time: 16:30 - 18:00 pm
Language: Cantonese

The workshop covers the following:

1. **Smart Money & Credit** 智識理財及信貸
October 26, 2016 (Wednesday)
2. **Smart Investing and Insurance** 智識投資及保險
November 30, 2016 (Wednesday)

REGISTRATION IS ON A FIRST-COME-FIRST-SERVED BASIS:

For details and registration, please visit
https://hkuems1.hku.hk/hkuems/ec_hdetail.aspx?reg=N&UEID=45916



Speaker: Mr. Peter Yau, Investor Education Centre (IEC)

HKU / IEC

Student Financial Management and Investment Workshop

Date: Oct 26, 2016 (Wed)

Session One: Smart Money and Credit 智識理財及信貸

- Basic overview of financial management 個人理財入門概要
- Daily budgeting 日常個人收支預算
- Financial planning 財務策劃
- Credit and debt 借貸及債務

Date: Nov 30, 2016 (Wed)

Session Two: Smart Investing and Insurance 智識投資及保險

- Major types of investment and insurance 主要投資及保險種類
- Factors to consider before investing and buying insurance 購買保險及投資前要考慮的因素
- Features of stock market, regulatory framework and roles of market players in Hong Kong
香港股票市場特色、監管制度及市場持份者
- Stock trading 股票買賣
- Initial public offering 首次公開招股

Participants are required to attend both sessions. Souvenirs will be presented to those who have completed the budgeting and expenses tracking after the 1st session.