

**HKU / IEC**

**Student Financial Management and Investment Workshop**

**Date: Nov 3, 2015 (Tue)**

**Session One: Smart Money and Credit** 智識理財及信貸

- Basic overview of financial management 個人理財入門概要
- Daily budgeting 日常個人收支預算
- Financial planning 財務策劃
- Credit and debt 借貸及債務

**Date: Dec 3, 2015 (Thu)**

**Session Two: Smart Investing** 智識投資

- Features of stock market, regulatory framework and roles of market players in Hong Kong  
香港股票市場特色、監管制度及市場持份者
- Major types of investment 主要投資種類
- Stock trading 股市買賣
- Initial public offering 首次公開招股
- Factors to consider before investing 投資前要考慮的因素

**Participants are required to attend both sessions. Souvenirs will be presented to those who have completed the budgeting and expenses tracking after the 1<sup>st</sup> session.**